



EXPLORING BRITISH COLUMBIA'S NEWEST GOLD BELT

SHARE STRUCTURE

TSX:V - WHN

Outstanding: 78,161,473

Fully Diluted: 92,110,003

Management Ownership: ~40%

Treasury: ~\$1,000,000

DIRECTORS & ADVISORS

D. Grenville Thomas, P.Eng. – Chairman, Director

Gareth Thomas, B.A. – President, CEO & Director

Victor A. Tanaka, B.Sc, P.Geo. – Director

Shaun Pollard, B.Com, MBA, CMT – CFO, Director

Hannah McDonald, LLB – Director

Ed Balon, P.Geo – Advisor

Peter Fischl, B.Sc, P.Geo – Exploration Manager

WHO?

Respected team of explorationists with a track record of discovery

(Aber, Diavik, Polaris, Thor Lake, Canadian Mining Hall of Fame, AMEBC H.H. "Spud" Huestis Award).

WHERE?

Areas with highly prospective geology, in politically safe jurisdictions, and with proximity to infrastructure.

WHY?

Grassroots exploration is the lifeblood of discovery, creating wealth for its investors.

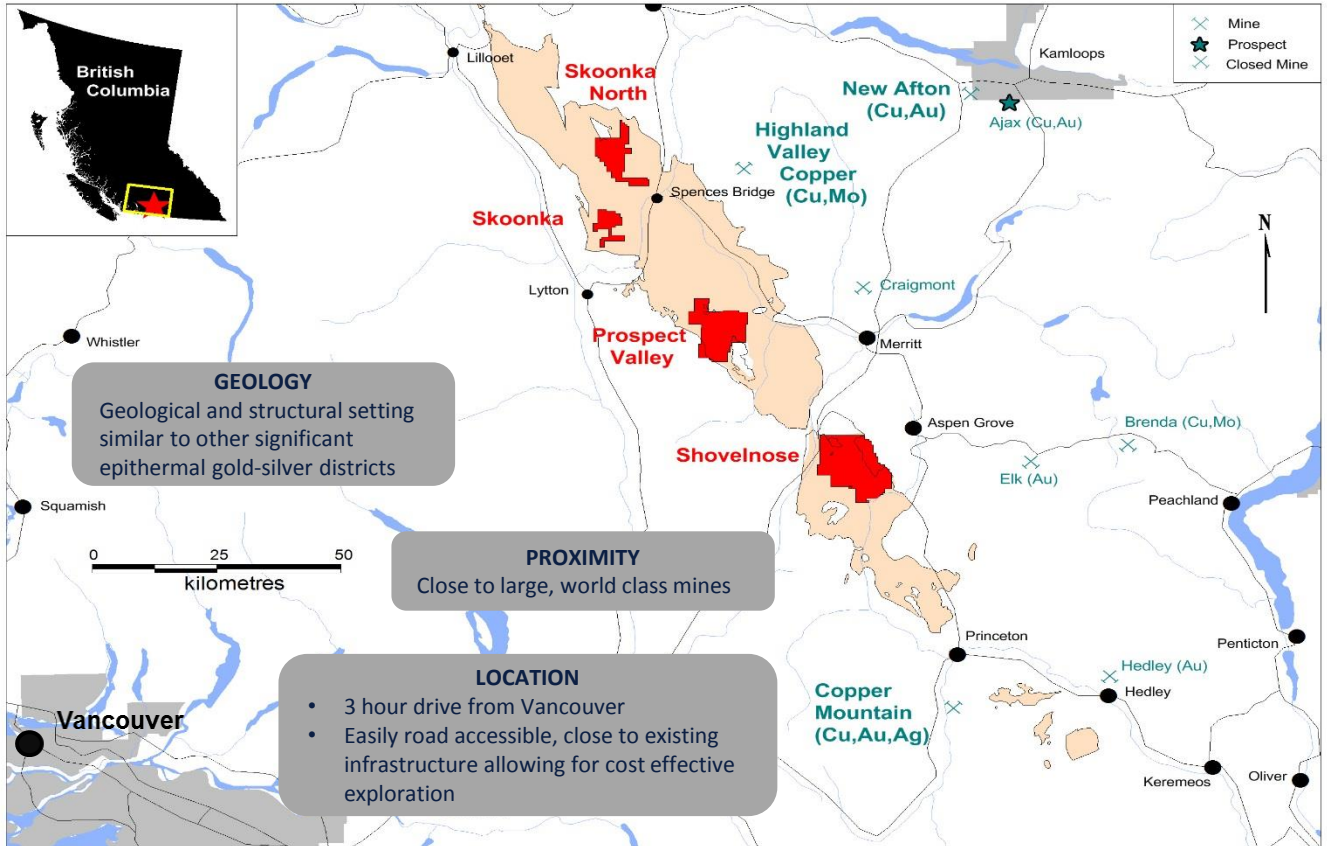


WHY WESTHAVEN?

- Large land package on an underexplored gold belt with district-scale potential – with known gold mineralization throughout the belt
- 4 properties (100% ownership) totaling ~35,000 hectares
- Experienced management and technical team with large equity position (~40%)
- NEW DISCOVERY at Shovelnose: SN18-12: 1.65m of 175 g/t Au and 249 g/t Ag, including 0.65m of 285 g/t Au and 255 g/t Ag ***Assays pending**

SPENCES BRIDGE GOLD BELT

A 110 km northwest-trending belt of intermediate to felsic volcanic rocks dominated by the Cretaceous Spences Bridge group. These underexplored volcanic rocks are highly prospective for epithermal style gold mineralization.



SHOVELNOSE GOLD (100%)

- 15,542 hectares
- Low-sulphidation epithermal Au-Ag
- Widespread occurrence of gold on the property
- Quartz veins from surface trenching grade up to 66 g/t Au and up to 119 g/t Au and 278 g/t Ag in float
- **Drilling: 28.7m of 2.6 g/t Au, including 17.7m of 3.9 g/t Au and 2.9m of 9.7 g/t Au.**

SKOONKA GOLD (100%)

- 2,783 hectares
- Low-sulphidation epithermal Au-Ag
- **Drilling: 12.8m of 20.2 g/t Au and 14.2 g/t Ag including, 2.9m of 51.1 g/t Au and 46.9 g/t Ag; also including, 0.75m of 117.1 g/t Au and 49.2 g/t Ag**

PROSPECT VALLEY GOLD (100%)

- 10,871 hectares
- Low-sulphidation epithermal Au-Ag (Gold-Silver)
- **Drilling: 45.70m of 1.57g/t Au including: 4.60m grading 4.38g/t Au and 8.90m grading 2.03g/t Au**
- **68.69m of 0.89g/t Au including: 32.64m of 1.32g/t Au and 7.53m grading 2.93g/t Au**

SKOONKA NORTH (100%)

- 6,167 hectares (newly staked)
- Highest gold silt samples on the SBGB, including **594 ppb Au, 383.7 ppb Au, and 131.3 ppb Au.**

www.westhavenventures.com

info@westhavenventures.com

Tel: (604) 681-5558 fax: (604) 681-5528



1056-409 Granville Street

Vancouver, B.C.

V6C 1T2